

SBL-KHAS TRAINER REGISTRATION**DEADLINE:**Personal Contact

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ACADEMIC QUALITIFICATION (Example: Degree, Masters, Diploma, etc)

Qualification	Name of Institute Awarding	Year Awarded
Malaysian Certificate of Education	Ministry of Education Malaysia	1974
Certified Diploma in Accounting & Finance	Association of Certified and Chartered Accountants, United Kingdom	1995

PROFESSIONAL QUALITIFICATION (Example: Toastmasters, Certification Programs, etc)

Professional Qualification	Name of Institute Awarding	Year Awarded
Certified Financial Planning	Financial Planning Association of Malaysia	2021
Certified Training Professional	Finance Accreditation Agency Malaysia	2021

YEARS OF EXPERIENCE

Company	Position	From Year	To Year
Ban Hin Lee Bank Bhd, Malaysia	Clerical & Officer	1978	1990
Lee Wah Bank Ltd, Malaysia	Deputy Manager	1990	1993
EON Bank Berhad, Malaysia	Deputy Manager	1993	1997
PK Technology Sdn Bhd, Malaysia	Senior Consultant	1997	1999
Sofgen SA, Switzerland	Senior Consultant / Associate	2000	2007
Comit SA, Switzerland	Senior Consultant	2008	2009
Orbium SA, Switzerland	Senior Consultant	2010	2011
Manpower Staffing Services, Singapore	Senior Consultant	2011	2012
Public Mutual Berhad, Malaysia	Unit Trust Consultant	2013	2021
VKA Wealth Planners Sdn Bhd, Malaysia	Licensed Financial Planner	2022	2022
Wealth Vantage Advisory Services Sdn Bhd, Malaysia	Licensed Financial Planner	2023	now

TRAINING EXPERIENCE (Example: Communication Skills From Year 2007 to 2017)

Programs Conducted as a Corporate Trainer. Don't repeat the same title if done multiple times. Team Building included.	From Year	To Year
Understanding how to invest in Unit Trusts	2016	2016
Road to Financial Freedom	2017	2017
Financial Planning for Retirement	2019	2021
Managing a Nest Egg for Retirement	2019	
Retirement, Child Education and Estate & Legacy Planning*	2021	2022
Understanding Estate Planning using Wills & Trusts	2022	2022
Understanding Private Trust – what it is and what it is not	2022	2022

**This is a 3-day presentation covering each topic per day*